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Enhancing The Future

CNE/ASE 787(1) WORKSHOP IN COUNSELOR EDUCATION STATISTICS FALL 2007

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Location and Time: Dr. Slate: Wednesday, 6 pm – 8:50 pm Dr. Onwuegbuzie: Saturday, 1:00 pm – 4:50 pm

Required Materials:

American Psychological Association. (2001). Publication manual of the American *Psychological Association* (5th ed.). Washington, DC: Author.

Morgan, G. A., Leech, N. L., Gloeckner, G., & Barrett, K. C. (2007). SPSS for introductory statistics (3rd. ed). Hillsdale, NJ: Lawrence Erlbaum. (ISBN: 0805860274)

SPSS Inc. (2007). SPSS 15.0 for Windows. [Computer software]. Chicago, IL: SPSS Inc. (Student Version available using your SHSU bookstore and through remote access through SHSU).

Online Reading Sources:

http://davidmlane.com/hyperstat/index.html http://www.statsoft.com/textbook/stathome.html http://www.onlinestatbook.com/ http://www.socialpsychology.org/methods.htm#onlinetexts http://wise.cgu.edu/

SUGGESTED MATERIAL

Johnson, R. B., & Christensen, L. B. (2004). Educational research: Quantitative, qualitative, and mixed approaches. Boston, MA: Allyn and Bacon.

Prerequisites: Methods of Research

Course Goal: This course is designed to familiarize doctoral students with the logic and dynamics of the research process in education and provide students with the opportunity to develop skills in posing research questions, designing studies, collecting and examining data, and interpreting and reporting research results. In particular, students will be taught how to use a variety of introductory-level statistical techniques to analyze quantitative data in educational research in general and the areas of educational leadership and/or counselor education in particular. A strong focus will be placed on the use of statistical software (e.g., SPSS, GPOWER) to analyze data.

Course Objectives:

By the end of the semester, it is expected that the student will be able to:

- 1. Define terms and concepts commonly utilized in quantitative research.
- 2. Write researchable quantitative-based questions.
- 3. Demonstrate how to utilize effectively the library and its resources (e.g., electronic information-retrieval systems) as part of the research process.
- 4. Identify major sampling schemes
- 5. Use software (e.g., GPOWER) to conduct an a priori statistical power analysis to determine an appropriate sample size.
- 6. Understand the concept of psychometric properties of quantitative instruments (e.g., score reliability, score validity)
- 7. Identify quantitative research designs.
- 8. Identify the criteria for selection of research designs
- 9. Identify the major procedures for collecting quantitative data
- 10. Identify the major threats to the internal validity and external validity of findings.
- 11. Differentiate between independent and dependent variables.
- 12. Distinguish levels of data (i.e., nominal, ordinal, interval, and ratio).
- 13. Differentiate between grouping variables and measuring variables.
- 14. Write null hypotheses directly related to research questions.
- 15. Write nondirectional hypotheses directly related to research questions.
- 16. Write directional hypotheses directly related to research questions.
- 17. Use Statistical Package for Social Sciences (SPSS) to code data, enter data, define variables, run analyses, and interpret printouts.
- 18. Explain basic concepts and terminology pertinent to statistical methods.
- 19. Identify and compute basic measures of central tendency (e.g., mode, median, mean) by hand and through the use of SPSS.
- 20. Identify and compute basic measures of variability (e.g., range, variance, standard deviation) by hand and through the use of SPSS.
- 21. Identify and compute basic measures of position (e.g., *t*-scores, *z*-scores, percentiles) and through the use of SPSS.
- 22. Identify basic measures of distributional shape (e.g., skewness, kurtosis) through the use of SPSS.
- 23. Test assumptions to determine whether parametric or non-parametric statistics should be used.
- 24. Using SPSS, graph data (e.g., bar charts, histograms, pie charts).

- 25. Identify, compute, and interpret statistical analytic methods of determining parametric and nonparanetric bivariate relationships (e.g., Pearson product-moment correlation coefficient, Spearman rank order correlation coefficients, Chi-square analysis).
- 26. Create and interpret scatterplots directly related to correlational procedures.
- 27. Write, in appropriate APA style, an interpretation of correlational results, both for Pearson rs and for Spearman rhos.
- 28. Identify, compute, and interpret statistical analytic methods of determining relationships through the use of simple linear regression.
- 29. Create and interpret scatterplots directly related to simple linear regression procedures.
- 30. Write, in appropriate APA style, an interpretation of simple linear regression results.
- 31. Identify, compute, and interpret statistical analytic methods of determining mean differences through the use of parametric and nonparametric *t*-tests (i.e., one-sample, independent samples, and dependent samples) in SPSS.
- 32. Write, in appropriate APA style, an interpretation of a parametric and nonparametric one-sample *t*-test result.
- 33. Write, in appropriate APA style, an interpretation of a parametric and nonparametric independent samples *t*-test results.
- 34. Write, in appropriate APA style, an interpretation of a parametric and nonparametric dependent samples *t*-test results.
- 35. Identify, compute, and interpret statistical analytic methods of determining mean differences through the use of parametric and nonparametric analysis of variance (i.e., simple and factorial) in SPSS.
- 36. Write, in appropriate APA style, an interpretation of parametric and nonparametric analysis of variance (i.e., simple and factorial) results.
- 37. Calculate and interpret effect sizes for each statistical procedure.
- 38. Demonstrate knowledge of the major steps involved in conducting a quantitative research study.
- 39. Identify ethical and legal considerations involved in conducting and reporting educational research.
- 40. Apply guidelines for presenting papers professionally.

Format for class:

- Mini lectures and demonstrations based on your reading assignments.
- Application of topics discussed using SPSS on the computer.
- Interpretation of statistical analyses.
- Class discussions

Tentative Schedule

Week 1 August 22nd

Introduction to Research Design/Statistics Readings: http://www.southalabama.edu/coe/bset/johnson/dr_johnson/lectures/lec1.htm http://www.southalabama.edu/coe/bset/johnson/dr_johnson/lectures/lec2.htm http://www.csulb.edu/~msaintg/ppa696/696meas.htm#696intro http://www.csulb.edu/~msaintg/ppa696/696meas.htm#696intro http://www.southalabama.edu/coe/bset/johnson/dr_johnson/lectures/lec11.pdf Morgan, Leech, Gloeckner, & Barrett (2007) text Chapter 1 Variables, Research Problems and Questions Research Problems Variables

Research Hypotheses and Questions A Sample Research Problem: The Modified High School and Beyond (HSB) Study Interpretation Questions

Powerpoints to be Covered:

SelectingaResearchProblem IntroductiontoEducationalResearch QuantitativeResearchQuestionsandHypotheses Sample Quantitative Research Questions

Assignment for Week 2:

*Develop quantitative-based research question

Week 2 August 29nd

Research Questions Inductive Reasoning versus Deductive Reasoning Theories and Hypotheses Quantitative Approaches Purpose of Research (i.e., basic research, applied research, evaluation research, research and development, and action research) Types of quantitative research designs (i.e., historical, descriptive, correlational, causal-comparative/quasiexperimental, experimental) Important Terms (i.e., independent variable, dependent variable, levels of measurement, dichotomous variable, categorical variable, continuous variable). For next class, write a draft of one or more research questions

Powerpoints to be Covered:

Sample Quantitative Research Questions Research Question Quantitative TheScientificMethodandtheRoleofTheory DescriptiveResearch CorrelationalResearch Causal-ComparativeResearch ExperimentalResearch

Required Readings for Week 3:

http://www.southalabama.edu/coe/bset/johnson/dr_johnson/lectures/lec3.pdf http://www.csulb.edu/~msaintg/ppa696/696meas.htm#696meas http://www.southalabama.edu/coe/bset/johnson/dr_johnson/lectures/lec11.pdf

- Onwuegbuzie, A. J., & Collins, K. M. T. (2007). A typology of mixed methods sampling designs in social science research. *The Qualitative Report*, *12*(2). Retrieved [Retrieved August 19, 2007], from http://www.nova.edu/ssss/QR/QR12-2/onwuegbuzie2.pdf
- Onwuegbuzie, A. J. (2003). Expanding the framework of internal and external validity in quantitative research. *Research in the Schools*, *10*(1), 71-90. (Handout)
- Onwuegbuzie, A. J., & Daniel, L. G. (2002). A framework for reporting and interpreting internal consistency reliability estimates. *Measurement and Evaluation in Counseling and Development, 35*, 89-103. (Handout)
- Onwuegbuzie, A. J., & Daniel, L. G. (2004). Reliability generalization: The importance of considering sample specificity, confidence intervals, and subgroup differences. *Research in the Schools, 11*(1), 61-72. (Handout)
- Weems, G. H., & Onwuegbuzie, A. J. (2001). The impact of midpoint responses and reverse coding on survey data. *Measurement and Evaluation in Counseling and Development, 34*, 166-176. (Handout)
- Weems, G. H., Onwuegbuzie, A. J., Eggers, S. J., & Schreiber, J. B. (2003). Characteristics of respondents who respond differently to positively- and negatively-worded items on rating scales. Assessment and Evaluation in Higher Education, 28, 587-607.

Week 3 September 5th

Selection of a Sample (random sampling vs. non-random sampling)

Selection of Measuring Instruments (score reliability, score validity) Internal and External Validity

Powerpoints to be Covered:

SamplingSchemesandSampleSizes Reliability.SHSU Internal-externalvalidity

Assignment for Week 4:

Quantitative research prospectus

Week 4 September 12th

Go over research question and research prospective- feedback provided

Powerpoints to be Covered:

Research Proposal Guidelines

Required Readings for Week 5:

http://www.southalabama.edu/coe/bset/johnson/dr_johnson/lectures/lec14.pdf http://faculty.ncwc.edu/toconnor/308/308lect02.htm http://www.uh.edu/~srama/Research%20Basics/keyideas.htm http://www.uh.edu/~srama/Quantitative%20Methods/Quant%20Methods%20Overview.htm

- Leech, N. L., Onwuegbuzie, A. J., & Daniel, L. G. (2007). Arithmetic mean definition.In N. J. Salkind (Ed.), *Encyclopedia of Measurement and Statistics* (pp. 43-44). Thousand Oaks, CA: Sage. (Handout)
- Onwuegbuzie, A. J., Daniel, L. G., & Leech, N. L (2007). Measures of central tendency. In N. J. Salkind (Ed.), *Encyclopedia of Measurement and Statistics* (pp. 586-591). Thousand Oaks, CA: Sage. (Handout)

Week 5 September 19th

Statistics Glossary of Terms

http://www.stats.gla.ac.uk/steps/glossary/index.html Measurement http://www.psychstat.smsu.edu/introbook/sbk06.htm http://vassun.vassar.edu/%7Elowry/webtext.html http://vassun.vassar.edu/%7Elowry/webtext.html Frequency distributions http://www.psychstat.smsu.edu/introbook/sbk07.htm Distribution models http://davidmlane.com/hyperstat/normal_distribution.html http://www.psychstat.smsu.edu/introbook/sbk10.htm http://www.psychstat.smsu.edu/introbook/sbk11.htm Statistics http://davidmlane.com/hyperstat/desc_univ.html http://www.psychstat.smsu.edu/introbook/sbk12.htm http://www.psychstat.smsu.edu/introbook/sbk13.htm SPSS

http://www.ats.ucla.edu/stat/spss/sk/default.htm http://www.psych.utoronto.ca/courses/c1/spss/toc.htm http://www.indiana.edu/~statmath/stat/spss/win/index.html http://www.richland.cc.il.us/james/lecture/spss/data_editor/ Morgan, Leech, Gloeckner, & Barrett (2007) text Chapter 2 Data Coding, Entry, and Checking Plan the Study, Pilot Test, and Collect Data Code Data for Data Entry Problem 2.1. Check the Completed Questionnaires Problem 2.2. Define and Label the Variables Problem 2.3. Display Your Dictionary or Codebook Problem 2.4. Enter Data Problem 2.5. Run Descriptive and Check the Data Interpretation Questions Extra SPSS Problems

Powerpoints to be Covered:

DescriptiveStatistics.SHSU

Assignment for Week SIX:

*Prepare application to Institutional Review Board (IRB)

Week 6 September 26th

Lab Work

Week 7 October 3rd

Statistics Glossary of Terms

http://www.stats.gla.ac.uk/steps/glossary/index.html Measurement http://www.psychstat.smsu.edu/introbook/sbk06.htm http://vassun.vassar.edu/%7Elowry/webtext.html http://vassun.vassar.edu/%7Elowry/webtext.html Frequency distributions http://www.psychstat.smsu.edu/introbook/sbk07.htm Distribution models http://davidmlane.com/hyperstat/normal_distribution.html http://www.psychstat.smsu.edu/introbook/sbk10.htm http://www.psychstat.smsu.edu/introbook/sbk11.htm Statistics http://davidmlane.com/hyperstat/desc_univ.html http://www.psychstat.smsu.edu/introbook/sbk12.htm http://www.psychstat.smsu.edu/introbook/sbk13.htm Morgan, Leech, Gloeckner, & Barrett (2007) text Chapter 3 Measurement and Descriptive Statistics **Frequency Distributions** Levels of Measurement

Descriptive Statistics and Plots The Normal Curve Interpretation Questions

Morgan, Leech, Gloeckner, & Barrett (2007) text Chapter 4 Understanding Your Data and Checking Assumptions Exploratory Data Analysis (EDA) Problem 4.1. Descriptive Statistics for the Ordinal and Scale Variables Problem 4.2. Box Plots for One Variable and Multiple Variables Problem 4.3. Box Plots Split by a Dichotomous Variable Problem 4.4. Descriptives for Dichotomous Variables Problem 4.5. Frequency Tables a few Variables Interpretation Questions Extra SPSS Problems

Required Readings for Week 8:

- Onwuegbuzie, A. J., Daniel, L. G., & Leech, N. L. (2007). Pearson's product moment correlation coefficient. In N. J. Salkind (Ed.), *Encyclopedia of Measurement and Statistics* (pp. 750-755). Thousand Oaks, CA: Sage. (Handout)
- Onwuegbuzie, A. J., Leech, N. L., & Daniel, L. G. (2007). Spearman's rho. In N. J. Salkind (Ed.), *Encyclopedia of Measurement and Statistics* (pp. 927-933). Thousand Oaks, CA: Sage. (Handout)
- Onwuegbuzie, A. J., & Daniel, L. G. (2002). Uses and misuses of the correlation coefficient. *Research in the Schools*, *9*(1), 73-90. (Handout)

Week 8 October 10th

Relationships Pearson Product Moment Order Correlation Spearman rank order correlation Readings: http://davidmlane.com/hyperstat/desc biv.html http://www.statsoft.com/textbook/stathome.html http://www.psychstat.smsu.edu/introbook/sbk17.htm http://www2.sjsu.edu/faculty/gerstman/StatPrimer/correlation.pdf Regression Readings: http://davidmlane.com/hyperstat/prediction.html http://vassun.vassar.edu/%7Elowry/webtext.html http://www.psychstat.smsu.edu/introbook/sbk16.htm Morgan, Leech, Gloeckner, & Barrett (2007) text Chapter 8 **Correlation and Regression** Problem 8.1. Scatterplots to Check Assumptions Problem 8.2. Bivariate Pearson and Spearman Correlations

Problem 8.3. Correlation Matrix for Several Variables Problem 8.4. Internal Consistency Reliability with Cronbach's Alpha Problem 8.5. Bivariate or Simple Linear Regression Interpretation Questions Extra SPSS Problems

Powerpoints to be Covered:

CorrelationStatistics.SHSU

Required Readings for Week 9:

Leech, N. L., Daniel, L. G., & Onwuegbuzie, A. J. (2007). Paired samples t test. In N. J. Salkind (Ed.), *Encyclopedia of Measurement and Statistics* (pp. 723-726). Thousand Oaks, CA: Sage. (Handout).

Week 9 October 17th

Lab Work in Class

ASSIGNMENT DUE:

Parametric Correlation Statistics Report Nonparametric Correlation Statistics Report

Week 10 October 24th

Mean differences: t-tests Hypothesis testing http://davidmlane.com/hyperstat/logic hypothesis.html http://www.psvchstat.smsu.edu/introbook/sbk18.htm http://www.psychstat.smsu.edu/introbook/sbk26.htm Sampling http://www.psychstat.smsu.edu/introbook/sbk19.htm t-tests http://www.statsoft.com/textbook/stathome.html http://www.psychstat.smsu.edu/introbook/sbk24.htm http://www.psychstat.smsu.edu/introbook/sbk25.htm http://vassun.vassar.edu/%7Elowry/webtext.html http://vassun.vassar.edu/%7Elowry/webtext.html Confidence intervals http://davidmlane.com/hyperstat/confidence intervals.html Power http://davidmlane.com/hyperstat/power.html Morgan, Leech, Gloeckner, & Barrett (2007) text Chapter 9 Comparing Groups with t Tests and Similar Nonparametric Tests Problem 9.1. One-Sample t Test Problem 9.2. Independent Samples t Test Problem 9.3. The Nonparametric Mann-Whitney U Test Problem 9.4. Paired Samples t Test Problem 9.5. Using the Paired *t* Test to Check Reliability Problem 9.6. Nonparametric Wilcoxon Test for Two Related Samples Interpretation Questions

Extra SPSS Problems **Powerpoints to be Covered:** ttest.SHSU

Week 11 October 31st

Lab Work/Work on Your Own

Week 12 November 7th

Mean differences: ANOVA Readings: http://davidmlane.com/hyperstat/intro_ANOVA.html http://vassun.vassar.edu/%7Elowry/webtext.html http://www.psychstat.smsu.edu/introbook/sbk27.htm http://www2.chass.ncsu.edu/garson/pa765/anova.htm Morgan, Leech, Gloeckner, & Barrett (2007) text Chapter 10 Analysis of Variance (ANOVA) Problem 10.1. One-Way (or Single Factor) ANOVA Problem 10.2. Post Hoc Multiple Comparisons Tests Problem 10.3. Nonparametric Kruskal-Wallis Test Problem 10.4. Two-Way (or Factorial) ANOVA Interpretation Questions Extra SPSS Problems

ASSIGNMENT DUE:

Parametric independent samples *t*-test Report Nonparametric independent samples *t*-test Report

Week 13 November 14th

Nonparametric statistics Chi-square http://www.stats.gla.ac.uk/steps/glossary/categorical_data.html#chigof http://vassun.vassar.edu/%7Elowry/webtext.html http://www.statsoft.com/textbook/stathome.html http://www.psychstat.smsu.edu/introbook/sbk28.htm Morgan, Leech, Gloeckner, & Barrett (2007) text Chapter 7 Cross Tabulation, Chi-Square, and Nonparametric Measures of Association Problem 7.1. Chi-square and Phi (or Cramer's V) Problem 7.2. Other (Nonparametric) Associational Statistics Problem 7.3. Cross-tabulation and Eta Problem 7.4. Cohen's Kappa for Reliability with Nominal Data Interpretation Questions Extra SPSS Problems

ASSIGNMENT DUE:

Parametric dependent samples *t*-test Report

Nonparametric dependent samples *t*-test Report

Week 14 November 21st

Due to Thanksgiving,—No formal class meeting. However, all students are expected to work on their assignments.

Week 15 November 28st

In-Class Group Work on Research Paper and on Oral Presentation

ASSIGNMENT DUE:

Parametric one-way analysis of variance Report Nonparametric one-way analysis of variance Report

Assignment for WEEK 16:

Complete Quantitative Research Report Prepare for Oral Presentation of Quantitative Research Report Prepare for Poster Presentation of Quantitative Research Report

Week 16 December 5th

Final Examination: Oral Presentation of Quantitative Research Report

ASSIGNMENT DUE:

Quantitative Research Report Poster Presentation of Quantitative Research Report Chi-square Report Parametric two-way analysis of variance Report

Evaluation Guidelines

The final course total comprises six components. Each is described below.

- 1. Each student will be assigned to a cooperative learning group comprising 2-3 students. Each group will write a guantitative research prospectus. This prospectus will represent an abbreviated version of a quantitative research proposal. It is encouraged that the study proposed is in the students' area of research and, if possible, represents a potential dissertation/thesis topic. The proposed investigation MUST provide sufficient information about the statement of the problem, list of potential topics and/or headings for the literature review section, theoretical framework/conceptual framework, rationale of the study, statement of the purpose, research questions, hypotheses, educational significance, population, sampling frame, selection criterion, participants, instruments, procedures, and analyses. "The main body of the quantitative research prospectus (i.e., not including reference pages and appendices) must not exceed 10 pages double-spaced using 12-point font and 1-inch margins. Please note that complete and consistent references must be provided." Please note that the quantitative research prospectus will not be scored; however, detailed feedback will be given to help each student conduct and write a quality research report.
- Each student will maintain a statistics notebook that will be handed on a weekly basis. In total, the following 10 statistics procedures will be assigned: (1) parametric correlation, (2) nonparametric correlation, (3) parametric independent samples *t*-test, (4) nonparametric independent samples *t*-test, (5) parametric dependent samples *t*-test, (6) nonparametric dependent samples *t*-test, (7) chi-square, (8) parametric one-way analysis of variance, (9) nonparametric one-way analysis of variance, and (10) parametric two-way analysis of variance. A scoring rubric will be used. Each statistics notebook assignment is worth 20 points.
- 3. Each group will submit one journal-ready research report using real data. *It is strongly encouraged that archival data be used.* Each research report is worth 100 points. The goal is to allow students to practice conducting reviews of the literature, and collecting, analyzing, and interpreting quantitative data. That is, the research report should contain all the major elements of a traditional published research article. It is expected that, upon completion of the report, students will be very familiar with the research process. As such, the research project will play a major role in *demystifying the research process*. A scoring rubric will be used. The journal-ready research report is worth 100 points. For each individual, his/her group score will be weighted by the participation score, such that if he/she receives 100% of the participation points available, his/her individual score will be exactly equivalent to the group score. If the student receives 90% of the participation points available, his/her individual score, and so on.
- 4. Each group will conduct a 15-minute professional presentation of the journal-ready research report. The goal is to give students an opportunity to present their research findings in a formal setting. Detailed feedback will be given via a scoring rubric. The presentation is worth 50 points. For each individual, his/her group score will be weighted by the participation score, such that if he/she receives 100% of the participation points available, his/her individual score will be exactly equivalent to the

group score. If the student receives 90% of the participation points available, his/her individual score will be worth 90% of the group score, and so on.

- 5. Each person will participate in a poster session, which will be presented to students and/or faculty at Sam Houston State University. The goal is to give students an opportunity to share their research findings to fellow academicians. The poster presentation is worth 50 points. For each individual, his/her group score will be weighted by the participation score, such that if he/she receives 100% of the participation points available, his/her individual score will be exactly equivalent to the group score. If the student receives 90% of the participation points available, his/her individual score, and so on.
- 6. Each student will maintain a reflexive journal. This journal labeled, "CNE 787 Reflections," should be updated on at least a weekly basis. Indeed, it should consist of experiences, thoughts, reflections, opinions, and attitudes towards the CNE 787 course. In particular, students are encouraged to delineate their experiences both within and outside the classroom. These journals, which must be typed (e.g., Word document), are worth 100 points. All information will be kept confidential.

<u>GRADES</u>

<u>A</u>	<u>= 500-450</u>
В	= 449-400
С	= 399-350
D	= 349-300
F	= Below 300

FOR YOUR INFORMATION

- ✓ If you are a student with a disability that may affect your academic performance, please contact the professor as soon as possible or you may contact the Director of the Counseling Center as chair of the Committee for Continuing Assistance for Disabled Students at 294-1720.
- ✓ Academic honesty is expected in this class. Plagiarism is a violation and will result in course failure.
- ✓ <u>Attendance.</u> Spring & Fall attendance policy. Students are permitted to miss one class (3 hours) with no penalty, but a call to the professor of the class is expected. A second absence will require that the student submit a letter to the Department of Educational Leadership & Counseling Faculty explaining the circumstances of the absence. The faculty will decide if the second absence should be excused. If it is not excused, a deduction of a letter grade for the course will occur. Subsequent

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absences will result in automatic letter grade reductions. Summer attendance policy is different. You will be permitted <u>one</u> excused absence (one class period). Subsequent absences will result in a deduction of one letter grade per absence.

- ✓ Religious Holidays. An institution of higher education shall excuse students from attending classes or other required activities, including examinations, for the observance of a religious holy day, including travel for that purpose. A student whose absence is excused under this subsection may not be penalized for that absence and shall be allowed to take an examination or complete an assignment from which the student is excused within a reasonable time after the absence. A student who plans to miss a class or required activity to observe a religious holy day should inform the professor in writing prior to planned absence.
- ✓ Late assignments will be penalized by one letter grade for each 24-hour- period they are not turned in.
- ✓ The syllabus is subject to change pending notification.

PLAGIARISM: WHAT IT IS

The following comments are taken verbatim from Campbell, Ballou, and Slade's (1986) book entitled, Form and Style Theses, Reports, Term Papers (7th ed.).

"Quotations in a research paper, thesis, or dissertation can be of two types: indirect (paraphrased or summarized), or direct (verbatim). Both indirect and direct quotations must be documented. That is, you must indicate the source either with parenthetical documentation accompanied by a list of works cited...

Plagiarism-the use of another person's ideas or wording without giving proper creditresults from the failure to document fully and accurately. Ideas and expressions of them are considered to belong to the individual who first puts them forward. Therefore, when you incorporate ideas or phrasing from any other author in your paper, whether you quote them directly or indirectly, you need to be honest and complete about indicating the source to avoid plagiarism. When intentional or unintentional, plagiarism can bring serious consequences, both academic, in the form of failure or expulsion, and legal, in the form of lawsuits. Plagiarism is a violation of the ethics of the academic community.

Any fact or opinion that you read in one of your sources, whether you first discovered the idea there or have assimilated it so thoroughly that it seems to be your own, should be documented in your paper. Two exceptions are facts that are common knowledge (e.g., John Hancock signed the Declaration of Independence) and facts that can be verified easily and would not differ from one source to another (the headquarters of the Common Market are in Brussels, Belgium). Under most circumstances, these kinds of materials would not need to be documented. On the other hand, material available in only one source or a limited number of sources (a fact about changes in the birth rate in China) should usually be documented." (p. 59).

In reference to note taking, Campbell, Ballou, and Slade (1986) state: "When you write a summary during note taking, you must be careful to avoid inadvertently using the author's wording. Changing an occasional word or reversing the order of phrases or sentences does not result in an adequate summary. A good discipline is to try to write a summary without looking at the source. After writing a summary, look at the original and make a critical comparison, checking for duplication of wording and accuracy in statement of the ideas. If you find that you have used more than two consecutive words from the original (with the exception of articles or prepositions), place them in quotation marks. Carelessness in writing a summary can result in unintentional plagiarism...Even though the summary contains your own words, you will want to give credit for the ideas if you use them in your paper. Be as careful about recording the author's name and page numbers for a summary or paraphrase as you would be for a direct quote." (p. 14-15).

Commenting about paraphrasing, Campbell, Ballou, and Slade (1986) add: "Your paraphrase or summary should represent the source's ideas accurately, avoiding distortion through misstatement or improper emphasis. At the same time, your summary should be stated entirely in your own words. Avoid imitating sentence structure, rearranging words and phrases, and borrowing phrases even of two or three words, since these constitute plagiarism. If you find that you cannot avoid using a phrase from the original, place the words in quote marks. Even when you have restated a passage completely in your own words, indicate that you encountered the information in your reading by" (p. 59-60) citing the reference and including the reference on your reference page.