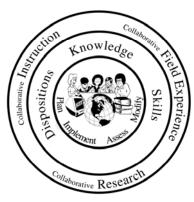
# CNE 663: Assessment in Guidance & Counseling

Course Number is a required course for Professional School Counselor, Licensed Professional Counselor, and Licensed Marriage & Family Therapist Certification.

# College of Education Department of Educational Leadership & Counseling

**Instructor:** Jane E. Finegan, Ph.D.

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Enhancing The Future Through Educator Preparation

#### Text/Readings:

Whiston, Susan C. (2005). *Principles and applications of assessment in counseling* (2nd ed.). Belmont, CA: Thomson Brooks/Cole.

Eckstein, D. (2002). Psychological fingerprints: Lifestyle assessment (5th ed.). Dubuque, IA: Kendall Hunt.

Prerequisites: CNE 534 (Effective Human Behavior)

**Course Description:** Study will include the principles of assessment and evaluation in counseling, assessment instruments used in the counseling services, elementary statistical concepts, methods of evaluating assessment instruments, the process of synthesizing and interpreting assessment data, and the ethics of assessment.

## Standards Matrix:

Objectives/Learning Outcomes	Activities (* indicates field-based activity)	Performance Assessment	Standards: NCATE – NC SBEC – SB CACREP – CA
Understanding of multicultural and pluralistic trends	*Application of assessment instruments & techniques to diverse populations	Exam; Field experience of administering assessment instruments	CA K2.a; NC Standard 4: Diversity
2. Understanding legal & ethical standards (ACA & related entities), practices, & issues	*Introduction of necessity for & proper adherence to legal & ethical standards	Exam; Field Experience; Lifestyle Assessment Summary	SB I (8) CA K1.h; K7.i
3. Understanding of career development theories & practice	Learning how career development can be assessed	Exam	SB I (3) CA K.4a
4. Understanding historical perspectives concerning nature & meaning of assessment	Learning historical development of assessment theory & techniques	Exam	CA K7.a
5. Understanding statistical concepts; reliability; validity	Learning statistical concepts; reliability; validity	Exam; Class Exercises; Discussion Board Assignments	CA K7.c, d, e

Learning basic concepts of standardized tosting & other assessment international page and seasons and additional entropy of the factors related to assessment factority and the factors related to assessment & controllaring				
gender, sexual orientation, ethnicity, auguse, disability, culture, spirituality, & dother factors related to assessment & evaluation of individuals, groups & specific populations & Understanding strategies for selecting, administering, & interpreting assessment & evaluation in struments & techniques in counseling of counseling assessment & evaluation in instruments & techniques in counseling assessment & evaluation instruments & techniques in counseling assessment & evaluation instruments & techniques in accounseling assessment instruments & techniques that are relevant to career planning & decision making and the properties & methods of case conceptualization, assessment & emblods of case conceptualization, assessment & characteristics & behaviors that influence helping processes as a prerequisite for an adequate assessment principles & methods of case conceptualization adequate assessment principles & procedures, including the appropriate use of tests & test results  13. Understanding the procedures, including the appropriate use of tests & test results  13. Understanding needs of educational needs of special populations	basic concepts of standardized & nonstandardized testing & other assessment		Report; Research	CA K7.b
Sunderstanding strategies for selecting, administering, & interpreting assessment & evaluation instruments & techniques in counseling	gender, sexual orientation, ethnicity, language, disability, culture, spirituality, & other factors related to assessment & evaluation of individuals, groups &	assessment procedures & interpretation &		CA K7.f
assessment instruments & techniques that are relevant to career planning & decision making  10. Understanding general principles & methods of case conceptualization, assessment &/or diagnoses of mental & emotional status  11. Understanding of counselor & consultant characteristics & behaviors that influence helping processes  12. Understanding assessment principles & procedures, including the appropriate use of tests & test results  13. Understanding the characteristics & educational needs of special populations  techniques that are relevant to career planning & decision making  techniques that are relevant to career planning & decision making  techniques that are relevant to career planning & decision making  techniques that are relevant to career planning & decision making  techniques that are relevant to career planning & decision making  techniques that are relevant to career planning & decision making  *Learning general principles & methods of case conceptualization, assessment &/or diagnoses of mental & emotional status  *Understanding of counselor & consultant characteristics & planting of counselor & consultant characteristics & procedures, including the appropriate use of tests & test results  **Learning assessment principles & procedures, including the appropriate use of tests & test results  **Learning assessment principles & procedures, including the appropriate use of tests & test results  **Learning assessment principles & procedures, including the appropriate use of tests & test results  **Learning general principles & procedures, including the appropriate use of tests & test results  **Learning general principles & procedures, including the appropriate use of tests & test results  **Learning general principles & procedures, including the appropriate use of tests & test results  **Learnin	8. Understanding strategies for selecting, administering, & interpreting assessment & evaluation instruments & techniques in	administering, & interpreting assessment & evaluation instruments & techniques in	Presentation; Discussion	CA K7.g
general principles & methods of case conceptualization, assessment &/or diagnoses of mental & emotional status  11. Understanding of counselor & consultant characteristics & behaviors that influence helping processes  12. Understanding assessment principles & procedures, including the appropriate use of tests & test results  13. Understanding the characteristics & educational needs of special populations  14. Understanding of counselor & consultant characteristics & behaviors that influence helping processes as a prerequisite for an adequate assessment  15. Understanding the appropriate use of tests & test results  16. Exam; Field Experience consultant exam; Field Experience exam; Field Experi	assessment instruments & techniques that are relevant to career planning & decision	techniques that are relevant to career planning	Exam	CA K4.f
counselor & characteristics & behaviors that influence helping processes as a prerequisite for an adequate assessment  12. Understanding assessment principles & procedures, including the appropriate use of tests & test results  13. Understanding the characteristics & educational characteristics & educational needs of endowed as procedure of the standard process of	general principles & methods of case conceptualization, assessment &/or diagnoses of mental	case conceptualization, assessment &/or		CA K7.h
assessment principles & procedures, including the appropriate use of tests & test results    Report   CA K 7.g	11. Understanding of counselor & consultant characteristics & behaviors that influence helping processes	characteristics & behaviors that influence helping processes as a prerequisite for an adequate assessment		
characteristics & needs of special populations CA K7.g educational needs of	assessment principles & procedures, including the appropriate use of	procedures, including the appropriate use of	· · · · · · · · · · · · · · · · · · ·	CA K 7.g
	13. Understanding the characteristics & educational needs of		Exam	

14. Understanding & using counseling-related research techniques & practices & technology to facilitate continued	Learning how to use counseling-related research techniques & practices & technology to facilitate continued personal growth	Research Presentation	SB I (13); VI (2) CA K8.a
personal growth			
15. Consulting with parents/guardians, teachers, administrators, & others as appropriate to enhance work with students	*Learning how to consult with parents/guardians, teachers, administrators, & others as appropriate to enhance work with students	Field experience report	SB II (4) CA K5.a
16. Participating in selection, use, & interpretation of assessments & assessment results	*Learning how to select, use, & interpret assessments & assessment results	Exam; Field Experience; Report; Research paper	SB II (7) CA K-7g
17. Using varied sources of information about students for assessment purposes	Learning how to use varied sources of information about students for assessment purposes	Exam	SB II (8) CA K7.h
18. Implementing effective referral procedures to facilitate the use of special programs & services	*Learning how to implement effective referral procedures to facilitate the use of special programs & services	Exam; Field Experience Report	SB III (4)
19. Understanding learner differences & knowing ways to create & maintain a positive school environment that is responsive to all learners	*Learning about learner differences to enhance a positive school environment for them	Exam; Field Experience Report	SB IV (1)
20. Supporting responsive interventions by effectively communicating with parents/guardians, teachers, administrators, & community members	*Learning how to communicate effectively assessment results & recommendations with parents/guardians, teachers, administrators, & community members	Field Experience Report; Discussion Board Activities	SB V (3)
21. Understanding professional knowledge expected in the field & delineated in professional, state, & institutional standards via using current research to inform their practice	Research a selected assessment instrument in depth	Research Presentation	NC Standard 1— Professional Knowledge & Skills for Other School Personnel; SB VI (2) CA K1.b, d, e; 8.e

22. Demonstrating effective communication through oral, written, & nonverbal expression	*Communicate assessment results & recommendations effectively in verbal feedback to the field "client" and in a written report	Field Experience; Field Experience Report	SB V (1)
23. Developing & implementing strategies for effective internal & external communications	Learning how to communicate assessment results & recommendations	Field experience; Field Experience Report	SB V (5)
24. Monitoring student performance	Show learning & application of assessment theory & techniques	Exams; Research Presentation; Field Experience; Field Experience Report; Participation Discussion Board; Participation in Class Activities	NC Standard 2: Assessment System
25. Sharing assessment data with students on regular basis; obtaining feedback from students	Give feedback of student's performance on a regular basis; receiving student's evaluation of course & instructor	Grades earned on all specified course activities; Student Evaluations	NC Standard 2: Use of Data for Program Improvement
26. Receiving modeling of best professional practices in teaching	Provide for students the best educational experience possible	Student Evaluations	NC Standard 5: Modeling Best Professional Practices in Teaching
27. Striving toward the highest level of professionalism by adhering to & modeling professional, ethical, & legal standards	Provide for students modeling of professionalism	Discussion Board Activities; Student Evaluations	SB VI (3) CA K1.h; 7.i
28. Using reflection, self-assessment, & interactions with colleagues to promote personal professional development	In-class discussions & researching an assessment tool provide opportunity for self-assessment & -reflection, as well as feedback from colleagues	Discussion Board Activities; Student evaluations	SB VI (1)

## Web address for state standards:

Web address for specialty organization standards: http://www.counseling.org/cacrep/2001standards700.htm

Course Format: The purpose of this course is to help counselors become better consumers of psychological and educational instruments designed to measure and assess those characteristics/factors necessary to assist clients in achieving optimal development. This will be accomplished through a study of legal, ethical, and philosophical principles of testing and assessment, a study of the characteristics of reliable and valid instruments, a study of methods of selection and use of appropriate instruments themselves, and the preparation of written reports of assessment results. This didactic class includes lecture and PowerPoint presentations, student presentations, online discussions and activities, whole class discussions, self-selected inquiries, hands-on practice with several assessment techniques, and field experience in assessing a self-chosen client. Evaluation consists of professor assessments, including exams, research presentation, discussion board assignments, in-class exercises and written report of the conducted assessment.

**Course Objectives:** This course was designed to meet various objectives. This was done to ensure that students have covered topics in this course that will prepare them for exit, certification examination, and licensing requirements.

- Understanding the steps of the decision-making model
- Understanding the purposes for administering tests
- Understanding the competencies required of test users
- Understanding standard measurement concepts
- Understanding the application and use of statistical concepts associated with testing
- Scoring and interpreting the results of various types of tests utilizing different systems
- Understanding the methods of locating and selecting tests
- Distinguishing between various definitions of scholastic ability and intelligence and recognizing various types of tests that measure these concepts
- Learning types of tests, their characteristics, and uses
- Exploring various problems and solutions associated with test taking
- Exploring various interviewing and observational techniques used in assessment
- Understanding appropriate procedures for testing/assessing special populations and regulations that apply
- Exploring ethical, legal, and philosophical issues related to assessment
- Consulting with individuals and groups on assessment issues
- Disseminating and interpreting assessment results to various populations using a variety of procedures, including communicating
  assessment results to individuals and parents in a manner that fosters understanding and support of the test taker
- Monitoring program effectiveness in the school by assessing learners' proficiencies within a planned evaluation cycle
- Differentiating assessment needs in a mental health program
- Understanding current trends and issues in assessment
- Understanding sources of test bias and advocating for culture-fair and gender-fair assessments

**Student Syllabus Guidelines:** You may find online a more detailed description of the following policies. These guidelines will also provide you with a link to the specific university policy or procedure: <a href="http://www.shsu.edu/syllabus/">http://www.shsu.edu/syllabus/</a>

Academic Dishonesty: Students are expected to maintain honesty and integrity in the academic experiences both in and out of the classroom. See Student Syllabus Guidelines. All students are expected to engage in all academic pursuits in a manner that is above reproach. Students are expected to maintain honesty and integrity in the academic experiences both in and out of the classroom. Any student found guilty of dishonesty in any phase of academic work will be subject to disciplinary action. The University and its official representatives may initiate disciplinary proceedings against a student accused of any form of academic dishonesty including, but not limited to, cheating on an examination or other academic work which is to be submitted, plagiarism, collusion and the abuse of resource materials. For a complete listing of the university policy, see:

http://www.shsu.edu/administrative/faculty/sectionb.html#dishonesty

Classroom Rules of Conduct: Students are expected to assist in maintaining a classroom environment that is conducive to learning. Students are to treat faculty and students with respect. Students are to turn off all cell phones while in the classroom. Under no circumstances are cell phones or any electronic devices to be used or seen during times of examination. Students may tape record lectures provided they do not disturb other students in the process.

**Student Absences on Religious Holy Days**: Students are allowed to miss class and other required activities, including examinations, for the observance of a religious holy day, including travel for that purpose. Students remain responsible for all work. *See Student Syllabus Guidelines*.

Students with Disabilities Policy: It is the policy of Sam Houston State University that individuals otherwise qualified shall not be excluded, solely by reason of their disability, from participation in any academic program of the university. Further, they shall not be denied the benefits of these programs nor shall they be subjected to discrimination. Students with disabilities that might affect their academic performance should visit with the Office of Services for Students with Disabilities located in the Counseling Center. See Student Syllabus Guidelines.

Ethics of Test-Using: All testing and handling of test material, clients and information obtained from the clients will be in accordance with the American Psychological Association's Ethical Principles for Psychologists or the American Counseling Association. Any violation of the above will result in the failing of this course plus possible dismissal from the program. Academic honesty is expected.

Comprehensive Exams: List of Objectives for CNE 633 can be found on the Department website. IDEA Objectives for CNE 633 (can be found under COURSE INFORMATION in Blackboard)

The Following COURSE SCHEDULE is subject to change at the discretion of the professor. SHSU e-mail accounts will contain information about updates if the schedule is changed for any reason.

# Course Content: Schedule & Due Dates

<u>DATE</u>	<u>MTG</u>	CLASS CONTENT / TOPICS	<u>ASSIGNMENTS</u>	<u>READINGS</u>
01-26	1*	Introduction of Course & Class Members Syllabus Review Blackboard Review Chapter 1: Assessment in Counseling Chapter 2: Basic Assessment Principles	<ul> <li>a) Role of Assessment in Counseling</li> <li>b) Computing Measures of Central Tendency and Variance</li> <li>**1) Frequency Distribution &amp; Polygon; Measures of Central Tendency &amp; Variability</li> <li>**2) Empirical &amp; Theoretical Distributions</li> <li>Assignment #1 - due by 02-07-08</li> </ul>	Whiston Ch. 1 Whiston Ch. 2
02-02		Chapters 1 & 2 (continued)	EXAM I Due 02-09-08	
02-09	2*	Review Basic Assessment Principles Chapter 3: Reliability	<ul><li>a) Test-Retest Reliability</li><li>b) Internal Consistency and Cronbach's Alpha</li></ul>	Whiston Ch. 3 Whiston Ch. 4
02-16		Whiston Ch. 3 (continued)	**1) Inter-rater/scorer Reliability **2) Internal Consistency & Test-Retest Reliability	
02-23	3*	Review Reliability Chapter 4: Validity Guest Speaker - Dr. Daniel Eckstein	a) Concurrent Validity & Test-Retest Reliability  Assignment #2 - Reliability & Validity due by 03-0	06-08
03-01		Whiston Ch. 4 (continued)	EXAM II Due 03-08-08	
03-08		Selection, Administration, Scoring and Communication Initial Assessment in Counseling Assessing Achievement & Aptitude		Whiston Ch. 5 Whiston Ch. 6 Whiston Ch. 8
03-15		Spring Break	Lifestyle Assessment Instrument Research	
03-22	4*	Review of Chapters 5,6 & 8 Overview of WIAT II / BASC Tentative Guest Speaker - Dr. Sheryl Serres Intelligence and General Ability Testing Assessment in Career Counseling Appraisal of Personality Assessment in Marriage & Family Counseling	Assignment #3 - Chapters 5, 6-8 due by 03-29-08	Whiston Ch. 7 Whiston Ch. 9 Whiston Ch. 10 Whiston Ch. 11
03-29		Field Experience: WIAT Testing	Lifestyle Assessment Due by 04-05-08	
04-05	5*	Review WIAT Testing Chapters 7 & 9-11 (continued)	Assignment #4 - Ch. 7, 9-11 due by 04-12	
04-12			EXAM III Due 04-19-08	
04-19 04-26		SECTION III Applications and Issues Assessment & Diagnosis, Using Assessment in Counseling, Ethical & Legal Issues in Assessment, Issues Related to Special Populations, Technological A	WIAT Field Activity due by 05-03-08 Applications and Future Trends	Whiston Ch. 12, Ch. 13, Ch. 14, Ch. 15 & Ch. 16
05-03	6*	Group Presentations	Research / WIKI Presentations	
05-10			FINAL EXAM IV Due 05-17-08	

#### Course Requirements:

- <u>Lifestyle Assessment:</u> Each student will conduct a lifestyle assessment on an individual, based on Dr. Eckstein's guidelines in Psychological Fingerprints: Lifestyle Assessments and Interventions. Instructions and protocols will be provided on the day of Dr. Eckstein's visit to the class (tentatively scheduled for 02-23-08).
   The Lifestyle Assessment is due by 04-05-08 and is worth 50 points.
- 2. <u>WIAT-II & BASC Evaluation Report/Reaction Paper Field Experience</u>: a) <u>Each pair of students</u> will administer the WIAT-II achievement battery, the Behavior Assessment Scales for Children (BASC Self Report and Teacher or Parent Report), conduct a brief intake interview with one individual, minimum age 7, and b) <u>write a summary evaluation</u> report, including interpretive hypothesis and recommendations for the examinee. You will be provided with test protocols in class. c) Students will then <u>discuss</u> the test results with the examinee (or guardian), and d) <u>write a reaction paper</u> following the test results interview. Dr. Finegan and Dr. Serres will role play a test interpretation session (tentatively scheduled for 03-22-08).

All parts of the Field Experience are due by 05-03-08 and the assignment is worth 120 points as follows:

50 points: a) Obtaining *consent* and administering the tests (WIAT-II, BASC, Interview).

50 points: b) Writing the summary evaluation report, including interpretative hypotheses and recommendations.

10 points: c) Conducting the test results interview.

10 points: d) Writing the reaction paper following the interview.

3. <u>Research Paper Powerpoint / Wiki Presentation:</u> Each group of students will be expected to research and write an analysis of one test, either in the form of a research paper or an online Wiki. The test may be chosen from any of the instruments referenced in your text, or by consulting the following websites:

ERIC Clearinghouse on Assessment and Evaluation (http://www.ericae.net/)

Buros Institute (http://www.unl.edu/buros/)

Tests that your group wishes to research should have the approval of the instructor.

The purpose of the assignment is to develop competency in selecting, researching, and critiquing of tests that represent those usually used in one's area of focus (school counseling, vocational or special education counseling, community counseling). Through completion of this assignment, the student will learn where to look in the professional literature to aid in the selection and critique of tests. The student should refer to pages 91-95 in the text for a guide to the criteria for selecting a test. The instructor will look for all of the major headings in that section to be addressed in the paper or the wiki. Recent test critiques (e.g., in the Mental Measurements Yearbook and recent professional journals) should be utilized as references. A minimum of 4 references should be cited and referenced in the paper, including 2 journal articles. Further instructions on developing the presentations will be discussed in class prior to spring break (March 10-14).

The research presentation is due on May 03. A total of 100 points may be earned on this Project.

#### 4. Exams I-IV:

Exam I will cover chapters 1 & 2 and will consist of approximately 50 multiple choice items (50 points).

Exam II will cover reliability and validity (chapters 3 & 4) and will consist of approximately 50 multiple choice items and a variety of short answer items. (100 points)

Exam III will involve applying what you have learned in chapters 7, 8, 10, & 11 to a case scenario. You will be asked to discuss what the various test results indicate about the examinee, and describe how to communicate the results to the examinee and/or his parents and/or teacher(s). (100 points)

Exam IV will cover chapters 12-16 and will consist of approximately 50 multiple choice items. (50 points) (See above for due dates - exams are worth a total of 300 points)

5. <u>Assignments I-IV</u>: A total of four assignments, covering discussions and class exercises, will be required throughout the semester. These assignments are formative evaluations, intended to assess your understanding of the material throughout the course. The assignments are <u>optional</u> and worth up to 10 points each. Due dates will be flexible until further notice.

# Grading: Grades will be based on the accumulation of points as follows:

A = 513 -- 570 points B = 456 -- 512 points C = 399 - 455 points F = 0 - 398 points

# Lifestyle Assessment: 50 points

Scoring Guide - TBA

## Assessment Field Experience: 120 points

Scoring Guide

50 points: Administering the tests
10 Consent
10 Interview
10 WIAT-II

10 BASC self-report

10 BASC teacher OR parent report

50 points: Writing the summary evaluation report

10 Following report format

10 Relevant demographic/background data

20 Discussion of results, including interpretive hypotheses

10 Recommendations

10 points: Conducting the test results interview

10 points: Writing the reaction paper following the interview

# Instrument Research Presentation: 100 points

Scoring Guide (detailed scoring guide will be provided in class / online)

15 points: Part I - Instrument Identification and Purpose (Whiston p. 91 Checklist # 1,2 &4)

15 points: Part II - Psychometric Properties (Whiston p. 91 Checklist # 6-21)

15 points: Part III - Administration, Scoring, and Interpretation (Whiston p. 91 Checklist # 3, 22-24 & 27)

15 points: Part IV - Use of the Instrument in Counseling (Whiston p. 91 Checklist # 25-26 & 28)

40 points: Multimedia Presentation - Powerpoint or Wiki

#### Exams: 300 points

Exam I: 50 points Objective, Chapters 1 & 2

Exam II 100 points Objective & Short Answer, Chapters 3 & 4
Exam III 100 points Case Study, Chapters 7, 8, 10, & 11
Exam IV 50 points Objective, Chapters 5-6, 9 & 12-16

#### Assignments I-IV: OPTIONAL - up to 10 points each

Written feedback from professor