Commercial Lending Case Grading Rubric

Group Case Date

Analysis	Below Expectations	Meets Expectations	Exceeds Expectations
(50 points total)		-	
Content	Missing the main	General presentation of the	Main points and all assigned
	ideas of the case	main ideas; all relevant facts	questions addressed; also
10 points		mentioned and assigned	provides questions/concerns not
		questions answered	explicitly listed in the case
Analysis	Several issues with	One or two issues with	All financial statements and ratios
20	financial statements	financial statements and	correct
20 points	and ratios	ratios	
Support for	Provides only limited	Uses appropriate facts,	Uses appropriate facts, evidence,
decision	or weak facts or data to support decision/	evidence, data, and financial analysis to support decision/	data, and financial analysis to support decision; interprets
20 points	recommendation	recommendation	meaning and draws conclusions;
20 points	recommendation	recommendation	lists any concerns for the future
Delivery			instead of the factor of the f
(50 points total)			
Organization and	Haphazard or	Pattern is generally clear,	Uses a clear, appropriate pattern
Clarity	inappropriate	organized, and easy to	of organization; excellent use of
	pattern of	follow; a few minor points	PowerPoint or other methods to
20 points	organization;	may be confusing	provide a clear presentation of all
	requires effort to		data
	follow		
Non Verbal	Limited eye contact,	Tries to maintain eye	Maintains eye contact, referring
Communication	relies on note cards	contact but frequently looks	occasionally to screen or notes;
20 points	or focuses on screen; fidgets; lots of	at screen or notes; easy to understand; appropriate	engaging, uses gestures and expressions, looks comfortable,
	"umms" and verbal	pace and volume; few	confident and natural; uses
	distraction; delivery	verbal distractions; projects	conversational tone; modulates
	lacks enthusiasm or	a feeling of enthusiasm	voice; projects a feeling
	energy	J	enthusiasm and a high energy
			level
Consistency and	Mix of type fonts,	Consistent font, colors, very	Consistent font type, colors, etc.,
Grammar	colors, several	few spelling or grammar	and seamless transitions between
	spelling and grammar	errors	presenters; no grammatical errors
10 points	errors		